



Planned Giving Leaving Your Legacy Behind

There are many ways to support CASA Sacramento that will not affect your current lifestyle or your family's security. Simply designate CASA Sacramento to receive estate assets in the future. This allows you to make a gift that costs you nothing during your lifetime, and leaves your cash flow and current financial planning unchanged.



Leave Your Legacy Behind

Serving more foster youth in Sacramento County is our main goal, and that requires recruiting, training and supporting more CASA volunteers. To do that, we are seeking donors who are compelled by our mission

There are a number of methods of planned giving. These include ways to make CASA part of your legacy to ensure that deserving youth benefit from your generosity after your lifetime.

There is a sampling of methods explained briefly inside which minimize the cost of giving while maximizing the value to CASA Sacramento. If you are interested in including us in your legacy, please consult a financial or legal advisor on what method may be most advantageous to you and to determine the associated tax consequences of making a gift.



CASA Sacramento
Tax ID #68-0257139

P.O. Box 278383
Sacramento, CA 95827

www.sacramentocasa.org/donate/legacy-society

Elizabeth Morabito
Development Director
elizabeth@sacramentocasa.org | 916-875-3010

Legacy Society

Creating a brighter future for Sacramento County's foster youth through planned giving.

We invite you to create a legacy of hope for at-risk foster youth through a planned gift to Court Appointed Special Advocates of Sacramento County.

Our supporters who express their intention to include CASA Sacramento in their estate plan may be recognized as a member of our esteemed Legacy Society.

What is Planned Giving?

Planned giving is the transfer of assets to a designated nonprofit organization during a lifetime or as part of an estate plan. This forward-thinking approach to giving is "planned" because often these assets are not liquid, have tax consequences and are generally transferred via a will or other written means.

Planned giving allows you leave your legacy behind through an expression of your personal values which merge your family, financial, and charitable goals.

Planned giving is easy to do and you don't have to be wealthy to do it. The most frequently-made planned gifts are bequests made through your will.

